Economic Analysis of July 2015 - Key Findings

Inventory and Valuation of Current Economic Activities in Greater Sage-Grouse Range in Utah Bureau of Business and Economic Research – University of Utah

Sage-grouse BLM/FWS plans impact all 4 Cornerstones of Governor Herbert's Agenda:

- 1) Education
- 2) Jobs
- 3) Energy
- 4) Self-determination

Utah's Sage-grouse Management Areas cover 7.5 million arable acres in the state of Utah. This includes 31% of all private property statewide. This represents nearly \$11 billion in property values located in current and historical sage-grouse range in the state

As we all know:

The State is mostly federally controlled

BLM and Sage-grouse Plans impose significant regulatory burdens

Sage-grouse listing = less productivity and access to federal lands

Utah Education Funding:

\$76 million in total royalties, almost \$50 million to State Education Trust annually

Job Security for Utah Families:

Key Industries in State of Utah – 26,000 jobs

Loss of up to \$5 billion in gross state product annually

Energy:

Oil and Gas Total Economic Contributions of \$4 billion annually (\$1.78 billion current range/\$2.34 billion historic range)

Almost 14,000 jobs (oil and gas)

\$500 million in mining sector (4,200 jobs)

Protecting our Family Traditions, Recreation and Outdoor Heritage:

2.3 million hunting and fishing days annually occur in historic sage-grouse range \$380 million annually

26.5% of hunting trips statewide

33% of fishing trips in the state

Grazing:

40.6% of cattle grazing, 43% of sheep grazing statewide occurs in current/historic sage-grouse range.

1,576 jobs